

## MyPrivate Editions

Theme	Module	Tab	Essentials	Elite	
Household	Family	Family / household members	■	■	
		Important documents	■	■	
		Other family members	■	■	
		Birthdays list	□	■	
		Codes and passwords	□	■	
		Management of the complete address book	■	■	
		Important events / Diary	□	■	
		Income (Salary, annuity, alimony, ...)	■	■	
		Cashflow	■	■	
		Notepad	■	■	
	Health	Deceases	Deceases	□	■
			Health book	■	■
			Important documents	■	■
			Address book	■	■
			Invoices from the health provider (full amount is billed)	■	■
			Invoices from the health insurance (own contribution is bill	■	■
			Summary of all processed invoices	■	■
			Summary of fees, deductibles and reimbursements	■	■
			Other health-related expenses - Non-reimbursable	■	■
			Monitoring of illnesses and accidents	□	■
			Monitoring of procedures	□	■
			Medication plan	□	■
			Appointments	□	■
			Monitoring of measures	■	■
			Laboratory template	□	■
			Laboratory values	□	■
			Miscellaneous observations	□	■
			Vaccination record	■	■
			Allergies	□	■
			Advance directives for organ donation	□	■
	Pets	Notepad	Notepad	■	■
			Pets	■	■
			Important documents	■	■
			Address book	■	■
			Vaccination record	■	■
			Miscellaneous equipment	■	■
			Important events	□	■
			Cashflow	■	■
			Notepad	■	■
			Residence	Residence	Residence - General information
	Important documents	■			■
	Manage project binders	■			■
	List and detail of the transformations	■			■

Theme	Module	Tab	Essentials	Elite	
Household	Residence	Cashflow	■	■	
		Total cost of Ownership [quarterly, consolidated]	■	■	
		Residence purchase information	■	■	
		Residence sales information	■	■	
		Address book	■	■	
		Notepad	■	■	
	Tenants	Tenant	■	■	
		Important documents	■	■	
		Detail information	■	■	
		Manage rent	■	■	
		Manage payments	■	■	
		Observations and feedback	■	■	
		Manage checklists	■	■	
		Rental summary	■	■	
		Average rates and utilization [Consolidated]	■	■	
		Notepad	■	■	
		Rental charges layout	■	■	
		Rental receipt layout	■	■	
		Equipment	Equipment - Summary by category	■	■
			Important documents	■	■
	Furniture (furniture, crockery, rugs, etc.)		■	■	
	Valuables		■	■	
	Household appliances		■	■	
	TV, radio, home cinema, game console		■	■	
	Telephony, photographic equipment		■	■	
	Computers, peripherals, software		■	■	
	Gardening, garden furniture, plants		■	■	
	Other equipment (tools, fire extinguisher, air conditioner, e		■	■	
	Miscellaneous items (bedding, curtains, luggage, chandelie		■	■	
	List of lent objects		■	■	
	List and detail of repairs and maintenance carried out		■	■	
	Cashflow		■	■	
	Notepad		■	■	
	Inventory valuation		■	■	
	Manage catalog		□	■	
	Operations	Operations summary	■	■	
		Important documents	■	■	
		Track building maintenance	■	■	
		Track fittings maintenance	■	■	
		Track garden maintenance	■	■	
		Manage pending works	■	■	
		Manage household expenses	■	■	
		Manage telecom expenses	■	■	
		Manage electricity consumption	■	■	
		Manage water consumption	■	■	
		Manage heating oil consumption	■	■	
	Manage gas consumption	■	■		

Theme	Module	Tab	Essentials	Elite	
Household	Operations	Manage wood & pellet consumption	■	■	
		Notepad	■	■	
	Vehicles	Manage vehicles	■	■	
		Important documents	■	■	
		Address book	■	■	
		Purchase & Leasing	■	■	
		Leasing installments	■	■	
		Leasing payments	■	■	
		Manage maintenance & repairs	■	■	
		Cashflow	■	■	
		Track consumption	■	■	
		Vehicle resale	■	■	
		View cost summary	■	■	
		Notepad	■	■	
		Personnel	Position	□	■
	Important documents		□	■	
	Cashflow		□	■	
	Timecards		□	■	
	Expenses		□	■	
	Bonus		□	■	
	Settlement		□	■	
	Salaries		□	■	
	Social charges		□	■	
	Observations and feedback		□	■	
	Personal data		□	■	
	Tax and salary posting		□	■	
	Wage rate card		□	■	
	Insurance		□	■	
	Onboarding checklist		□	■	
	Notepad		□	■	
	Prudential	Insurances	Manage insurance	■	■
			Important documents	■	■
Track premiums			■	■	
View rolling 12 month forecast			■	■	
Manage claims			■	■	
Manage benchmarks			□	■	
Benchmark history			□	■	
Address book			■	■	
Notepad		■	■		
Pension fund		Manage pension funds	■	■	
		Important documents	■	■	
		Address book	■	■	
		Manage account statements	■	■	
		View contributions	■	■	
		Manage inpayments - Private pensions	■	■	
		View projection	■	■	
		Fund value, average monthly increase and pension	■	■	

Theme	Module	Tab	Essentials	Elite	
Prudential	Pension fund	Notepad	■	■	
		Succession	Manage family members	□	■
	Important documents		□	■	
	Address book		□	■	
	Manage health directives		□	■	
	Manage financial and legal directives		□	■	
	Manage will executor and directives		□	■	
	Manage personal guardian and directives		□	■	
	Manage property guardian and directives		□	■	
	Asset ownership by spouse		□	■	
	Manage instructions for specific objects		□	■	
	Notepad		□	■	
	Legal	Manage cases	□	■	
		Course of events	□	■	
		Legal opinion	□	■	
		Legal and equitable remedies	□	■	
		Legal procedure	□	■	
		Manage tasks	□	■	
		Manage stakeholders	□	■	
		Address book	□	■	
		Budget	□	■	
		Cashflow	□	■	
		Important documents	□	■	
	Notepad	□	■		
	Development	Asset ownership by spouse	□	■	
		Set Myers-Briggs profile	□	■	
		Important documents	□	■	
		Cashflow	□	■	
		Rate Bill Hettler's tenets	□	■	
		Evaluate educational competencies	□	■	
		Rate Rokeach terminal values	□	■	
		Rate Rokeach instrumental values	□	■	
		Family values	□	■	
		Philanthropy	□	■	
		Track education	□	■	
		Track employment	□	■	
		Track achievements	□	■	
		Address book	□	■	
		Notepad	□	■	
		Ecology	View emission summary	■	■
			Important documents	■	■
			View emissions by origin	■	■
	Estimate weekly nutrition pattern		■	■	
	Manage other emissions		■	■	
	Track compensation		■	■	
	Notepad		■	■	
	Finance	Bank accounts	Manage your accounts	■	■

Theme	Module	Tab	Essentials	Elite	
Finance	Bank accounts	Important documents	■	■	
		View transaction list	■	■	
		Transfer in	■	■	
		Transfer out	■	■	
		Closing balance	■	■	
		Account statement	□	■	
		Account statement detail	□	■	
		Notepad	■	■	
		View global cash position	■	■	
		Account statement template	■	■	
	Invoices	Invoice register	■	■	
		Recurring invoices	■	■	
		Payments	■	■	
		Reconcile payments	■	■	
		View reconciled payments	■	■	
		Important documents	■	■	
		Overview	■	■	
		Notepad	■	■	
		Reporting	Incoming and outgoing cash	■	■
			Change in net worth	■	■
	Balance sheet		■	■	
	View household ratios		□	■	
	Manage adjustments		□	■	
	View audit trail		■	■	
	Notepad		■	■	
	Manage appendices		■	■	
	Important documents		■	■	
	View chart of accounts		■	■	
	Generate PowerBI dataset	□	■		
	Budget	Manage budget	□	■	
		View budgeted change in Net Worth	□	■	
		Important documents	□	■	
		Notepad	□	■	
		View chart of accounts	□	■	
	Taxes	Tax filing	■	■	
		Manage tax returns	■	■	
		Important documents	■	■	
		Manage tax payments	■	■	
		Cashflow	■	■	
		Manage tax credits	■	■	
		View cumulated withholding tax	■	■	
		Deductible invoices	■	■	
		Deductible receipts	■	■	
		View tax summary	■	■	
		Manage tax accounts	■	■	
		Manage checklists	■	■	
	Address book	■	■		

Theme	Module	Tab	Essentials	Elite	
Finance	Taxes	Notepad	■	■	
		Mortgages			
	Mortgages	Mortgage	■	■	
		Important documents	■	■	
		Manage installments	■	■	
		Manage payments	■	■	
		Mortgage summary	■	■	
		Notepad	■	■	
		Financing	Manage financing	□	■
			Important documents	□	■
			Track disbursements	□	■
			Track reimbursements	□	■
	Track donations		□	■	
	Track writeoffs		□	■	
	View schedule		□	■	
	View summary		□	■	
	Portfolio	Notepad	□	■	
		Manage portfolio	□	■	
		Important documents	□	■	
		Address book	□	■	
		Manage cash accounts	□	■	
		View portfolio securities	□	■	
		Manage limit orders	□	■	
		Manage transactions	□	■	
		Cashflow	□	■	
		Manage stocks	□	■	
		Manage bonds	□	■	
		Manage funds	□	■	
		Manage commodities	□	■	
		Set closing rates	□	■	
		View summary	□	■	
	View profitability by security	□	■		
	View profitability by sector	□	■		
View profitability by type	□	■			
View profitability by rating	□	■			
View profitability by market	□	■			
Notepad	□	■			
Leisure	Collectibles	Collectibles summary	□	■	
		Important documents	□	■	
		African Art	□	■	
		Arms	□	■	
		Asian Art	□	■	
		Books	□	■	
		Camera	□	■	
		Carpets & Textiles	□	■	
		Coat	□	■	
		Coins/medals	□	■	
		Dishes	□	■	

Theme	Module	Tab	Essentials	Elite
Leisure	Collectibles	Electrical train	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Fossil	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Furniture	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Glassware	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Icon	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Jewelry	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Leather goods	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Lighting	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Musical Instrument	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Photos	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Pictorial Art	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Porcelain	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Sculptures	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Silverware	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Watchmaking	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Writing instrument	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Select objects to include in the benchmark	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Show/Hide Categories	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Notepad	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Events	Event	<input type="checkbox"/>
	Important documents		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Planning		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Budget		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashflow		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	eMail template		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Track invitations		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	People		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Notepad		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Travel		Travel	<input checked="" type="checkbox"/>
		Important documents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Address book	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Travel map	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Manage itinerary	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		Manage flights	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Review checklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Cashflow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Notepad	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Sport	Manage sports	<input checked="" type="checkbox"/>
	Important documents		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Address book		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Manage equipment		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Important events		<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashflow		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Notepad		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Leisure	Manage leisure	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Important documents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
		Address book	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Theme	Module	Tab	Essentials	Elite	
Leisure	Leisure	Manage equipment	■	■	
		Important events	□	■	
		Cashflow	■	■	
		Notepad	■	■	
	Nutrition	Manage recipes	□	■	
		Important documents	□	■	
		Manage ingredients	□	■	
		Manage steps	□	■	
		Meal planning	□	■	
		View shopping list	□	■	
		Notepad	□	■	
		Cellar	Manage cellar	□	■
			Important documents	□	■
			Add bottles to the cellar	□	■
	Bottles removed from the cellar		□	■	
	Cashflow		□	■	
	Valuation, inventory and peak year		□	■	
	View global inventory		□	■	
	Manage contact addresses		□	■	
	Catalog		□	■	
	Notepad		□	■	